

Date: July 16, 2024

To General Manager - Listing Corporate Relationship Department BSE Limited P. J. Towers, Dalal Street, Mumbai-400001 BSE SCRIP CODE - 539594	To Listing Division Metropolitan Stock Exchange of India Limited 4th Vibgyor Tower, Opp. Trident Hotel, Bandra-Kurla Complex, Mumbai-400098 MSEI SYMBOL- MISHTANN
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Dear Sir,

Sub: Submission of Statement of Deviation or Variation in the use of proceeds of Rights Issues under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) “LODR” Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects stated in the Letter of Offer for Rights Issue of the Company dated March 19, 2024. A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the quarter ended June 30, 2024, duly reviewed by the Audit Committee is attached.

This is for your information and records.

Yours Faithfully,

For **Mishtann Foods limited**

Shivangi Shah
Company Secretary and Compliance Officer
Membership No. A53342

Statement Of Deviation / Variation in Utilization of Funds Raised Through Rights Issue

Name of Entity	Mishtann Foods Limited
Mode of Fund Raising	Rights Issue
Date of Raising of Funds	23 rd August, 2023
Amount Raised	Rs. 49.82 Crores*
Report Filed for Quarter ended	30 th June, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, If applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholders approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after Review	Not Applicable
Comments of the Auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized till 30 th June, 2024 quarter ended	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Working Capital	NA	Rs. 49.82 Crores	NA	Rs. 49.82 Crores	NA	NA

Note: - Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document

Notes:

*The entire money raised by the Company through Rights Issue, upto the Quarter ended June 30, 2024, has been utilized for the objects as stated in the Letter of Offer dated March 19, 2024. The figures mentioned in this letter for funds utilized are pertains to the Quarter ended on June 30, 2024. This amount was received in the escrow account of the Company on April 24, 2024 or April 25, 2024.

For **Mishtann Foods limited**

Shivangi Shah
Company Secretary and Compliance Officer
Membership No. A53342